

Analytics & Insights Feature Release of UIHN_25.6.0.0 for Customers



07/10/2025

Overview of UIHN_25.6.0.0 Release & Schedule

- UIHN_25.6.0.0 will be deployed to customers the weekend of:
 - July 19th 20th, 2025
- Help Center: UIHN 25.6.0.0 Release Notes
 - <u>https://uc.powerschool-docs.com/unified-insights/latest/release-notes</u>
 - UIHN_25.6.0.0 Release Notes will be available by 07/10/2025



Analytics & Insights UIHN_25.6.0.0



Analytics & Insights – Cohort Manager

Feature Overview: Customer Enabled Dynamic Groups

Navigation: Utility Apps > Managed Groups > Edit or Add New Group

- Dynamic Groups let you create custom groups that can be used to filter and drill down into dashboard metrics and reports
- 2.0 customers District Admins can now create their own Dynamic Groups without requiring a Services engagement. As long as they have SQL expertise, they will be able to build and manage these groups independently.*
- Queries for large data sets can take up to 30 minutes before group becomes usable in the platform.
- Both private and public groups supported
- Comprehensive help documentation will contain best practice, sample SQL, and video walkthrough

JIRA: UIHN 78118, UIHN 60888

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* 1.x customers already have access to this feature.

			Create a Gr	oup	>
Name*			Type Students	•	Status Active groups can be used and
Effective Sta 2025-07-07	irt Date*	_	Effective End Date 2026-07-07	*	selected on a dashboard
Description				æ	Visibility Sets whether or not this group is usable by just you and the people you share with, or everyone Public Private
lember Sou	rce ① Dynamic from F	Rules			
Manual	Dynamic from F	_	ecome available for a	ıse.	
Manual	Dynamic from F	_	ecome available for a	use.	
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Analytics & Insights – Tenant Configuration

Feature Overview: Added View Only Tenant Configuration Dashboard to District Admin Role

Navigation: Dashboards, Usage > Advanced Data Quality > Tenant Configuration

Updated District Admin role permissions to view Tenant Configuration dashboard, providing access to configuration details for the following metrics:

- YET Rollover Date
- PS-SIS 2.0 configuration metrics:
 - Current GPA Configuration Settings With
 Priority
 - Current Attendance Configuration Settings
 - Current Behavior Configuration Settings
 - Current Behavior Flags by School Year

JIRA: UIHN 83338

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Analytics & Insights - Usage Analytics

Feature Overview: New Filters to Improved Performance

Navigation: Dashboards > Usage > Usage

- Improved Performance:
 - Refactored to increased page speed loading times and improve overall user experience
- New Refactored Filters:
 - Date Filter any date range
 - District Filter

Dashboard U	sage															
Filter Data 🔻	Apple 0	Grove	Unif	ied :	Scho	ols	×	C	lear	All F	ilter	s				
Date Range	>	Fron	n:						To:							
District	>	<				Jun		\$	202	5	¢				>	
				Jun	e 20)25					Ju	y 20)25			
		Мо	Ти	We	Th	Fr	Sa	Su	Мо	Ти	We	Th	Fr	Sa	Su	
Users in the Last	30 Days							1		1	2	3	4	5	6	
20.920		2	3	4	5	6	7	8	7	8	9	10	11	12	13	
30,829		9	10	11	12	13	14	15	14	15	16	17	18	19	20	
		16	17	18	19	20	21	22	21	22	23	24	25	26	27	
			24	25	26	27	28	29	28	29	30	31				
Dashboard views	in the la	a 30														
The total number	of dashl		ar D	ate	5											



Analytics & Insights - Usage Analytics

Feature Overview: New Usage Dashboard Metrics

Navigation: Dashboards > Usage > Usage

Enhanced Usage dashboard to utilize ETL enhancements to improve performance with refactored and Date Range Filter for new metrics:

• New Metrics:

- Dashboard Views in the Last 30 Days
- Unique Users in the Last 30 Days
- Dashboard Views in the Last 60 Day
- User Logins in the Last 60 Days
- Total Dashboard Users by School Year
- Total Dashboard Views by School Year
- Total Dashboard Users by School Type
- Total Dashboard Views by School Type

JIRA: UIHN 83578

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Analytics & Insights - Usage Analytics

Feature Overview: New & Updated Metrics

Navigation: Dashboards, Usage, Usage

- New Metrics:
 - Percentage of Dashboard Views by User Role
 - Percentage of Dashboard Views by User Roles by School
 - YTD Dashboard Views by User Role
- Refactored & Renamed Metric:
 - Top 20 Most Frequently Used Dashboards YTD by District – Utilizes District name instead of District ID

JIRA: UIHN 83578

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Analytics & Insights - Attendance Analytics

Feature Overview: New Metrics

Navigation: *Dashboards > Student Analytics > Attendance Overview*

- New Metrics
- Attendance Rates by School Year
 - Provides year over year overall attendance rates. Defaults to past 5 school years. KTO hours required for longer YoY date range.
- Splitting of Absence Reason Types into Daily & Period metrics
 - What are the Most Frequent Daily Absence Types? Providing a detailed view of daily absence reasons for the current school year.
 - What are the Most Frequent Period Absence Types? Providing a detailed view of absences by period-level absence reasons for the current school year.
 - Note: Each new metric has display rules enabled to automatically hide if no data is available. (*e.g. If an elementary school does not have period attendance, the users would not see that metric.*)

JIRA: UIHN 81785

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Analytics & Insights - Attendance Analytics

Attendance Metrics	Feature Overview	JIRA
Attendance Rounding	Navigation: Dashboards > Student Analytics > Attendance (all dashboards) Bug Fix: Attendance figures will no longer be rounded. Customers reporting attendance in half-day increments, with absences recorded as whole numbers or decimals to the nearest tenth (e.g., 0.5). Previously, aggregated values were rounded up, but going forward, totals will reflect exact values— including .5 where applicable. All metrics displaying absence counts will now align with this more precise reporting.	UIHN 85590
Chronic Absence	Navigation: Dashboards > Student Analytics > Chronic Absences Repositioned the Chronic Absence metric "Are Chronic Absences Concentrated in Specific Locations?" to the bottom of the dashboard based on the priority of other metrics.	UIHN 80119



Analytics & Insights – Student Plans / CIP

Feature Overview: Document Attachment Component

Navigation: Utility Apps, MTSS Student Plans & Utility Apps, Improvement Plans

Added new Attachment form component providing the ability to add documents to both plans (up to 50MB). The following formats are supported for attached documents:

- Basic types for images (.jpg, .png, .svg, .gif)
- PDF
- Excel formats(.xls,.csv,.xlsx)
- Word (.doc,.docx)
- PPT, PPTX (Microsoft PowerPoint)
- TXT (Plain Text)
- Video & audio (.mp4,.mov,.avi,.mp3,.wav,)

JIRA: UIHN 63514

Feature Overview: Viewing

Users are now able to view a Student Plan if the template is empty. **JIRA:** UIHN 75967

Bug Fix: Image Carousel Images for Safari browser

Complete image is now viewable in image carousel if using Safari on a Mac.



Student Plans	Attachment Component	
Plans Templates	Display	Preview
Student Plan Template Builder	Label Ø	Attach Supporting Documents Upload Attachment
Example Plan 💉 🗘 Plan type: District	Attach Supporting Documents	Please add any supporting documents to this plan.
Input Components A Text Input	Button Text @*	Save Cancel Remove
A Text Input A Text Area ✓ Checkbox Group		
Radio Group	Please add any supporting documents to this plan.	
🛗 Date Field		
Date Range Layout Components	D Analytics & Insights	Attachments X
H Label ¶ Paragraph D Tabs	Dashboards Plans Templates	Select documents to upload Max file aize: SOMB. Formats: PDF, XLS, XLSX, CSV, DOC, DOCX, JPG, PNG, SVG, GIF, MP4, MOV, AV, MP3, WAV, PPT, PPTY, TXT
Panel Data Components	Utility Apps Developer	Drag and drop or click to add files
Attachment Academics	Tools Test Document Attachment AF_Template_doccp	Cancel Attach
H Assessments	Attach Document Upload Attachment Please add any supporting documents to this pl	lan.

Analytics & Insights - Enrollment Analytics

Enrollment Metrics	Overview	JIRA
Bug Fix: Students marked as Graduated in future date no longer show as Graduated prior to that date.	Navigation: Dashboards > Student Analytics > Enrollment Overview Previous functionality showed student as Graduated prior to Graduated date if they were marked as Graduated for a date in the future. Now, students marked as Graduated in future date no longer show as Graduated prior to that date.	UIHN 83502
Bug Fix: Corrected Enrollment dashboard drill through navigation to School Profile	Navigation: Dashboards > Student Analytics > Enrollment Overview Corrected an issue with the Enrollment Overview dashboard when users attempted to navigate to a School Profile after drilling to a School List. This issue has been corrected so users can drill through to view the School Profile.	UIHN 84873
Bug Fix: Corrected Ethnicity category color codes	Navigation: Dashboards > Student Analytics > Enrollment Corrected Ethnicity category color codes. Dashboard color codes for ethnicity categories now remain the same across all dashboards.	UIHN 72600



Analytics & Insights – Assessment Analytics

Bug Fixes: Metric Names & Color Palette

Navigation: *Dashboards > Student Analytics, Assessments > Score Roster*

- Corrected the Assessments > Score Roster Metric Title
 - Corrected a grammatical issue with the Assessments, Score Roster metric title to now read as: "How have the student assessment proficiencies changed over time?"

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ore Roster							
ilter Data 🔻	Apple Grove U	nified Sch	ools 💌 Currently	Enrolled in this Scl	hool	Component 💌	Compo
low have the stude	ent assessment pro	oficiencies	changed over time?				
	ent assessment pro	oficiencies	changed over time?				
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	ent assessment pro	oficiencies of years and years	changed over time? 2024-2025				
	ent assessment pro		2024-2025				
	ent assessment pro	YEAR ↓ PERIOD \$ TEST	2024-2025				
	student	YEAR ↓ PERIOD \$ TEST NAME \$	2024-2025	v2 ELA.G9.Benchmark		SWUN Math - Grade 2 Volume 1 Benchmark	SWUN Math - Grade 6 Unit



Analytics & Insights – Other Enhancements

Component	Feature Overview	JIRA
CA State Specific Query	Updated California (CA) State-specific queries to support older and newer SIS logic Based on California (CA) customers' feedback, the state-specific queries were updated California (CA) State-specific queries to support two versions of SPED/SE logic to support both reporting methods.	UIHN 86294 UIHN 83732
Login Page	Navigation: <i>Site Administration, Security, Theme Management, Portal Themes</i> Updated the Themes Management to fully support custom image ratios for Analytics & Insights Login Page to allow Developer Tools users to customize the logo file layout to display different aspect ratios to view different logo image layouts.	UIHN 81440
Logout Page	District logo District Logo on the logout page is now constrained to max 300px width by max 300px height.	UIHN 83853
Student Profile	Bug Fix Improved security for our access controls based on pen-testing scenario of passing the URL string from the Student Profile to assure district admins and multi-district admin access rights are properly maintained across users.	UIHN-84036



Analytics & Insights – Other Enhancements

Component	Feature Overview	JIRA
Behavior Logs	Full Mapping of Logs ^{Beta}	UIHN 81523
	 Current Behavior: Today, our analytics platform ingests student behavior data from PowerSchool SIS using a limited set of predefined log entry flags. What's Changing: For customers who opt in, we're introducing a new capability that allows ingestion of behavior data based on any combination of existing PS-SIS log entry fields—such as incident type, action taken, or location. What This Means for Customers: With this enhancement, districts gain flexible, policy-aligned behavior data ingestion into our data warehouse. The feature is in Beta now, with a full rollout planned in the Fall 2025 release. 	
Student Location Map	Canada Support for Mapped Student Locations On the Performance Indicators Dashboard, the geospatial view of student residence concentration within the district will now support Canada.	UIHN 82157
VPAT	Updated dashboard metric configurations to address keyboard navigation issue to meet VPAT 2.1.1 (Level A) requirement as found with the demographic Information metric's links for each field: TOTAL, GENDER, ETHNICITY, SUBGROUPS, ETC. to provide navigation from the keyboard. This issue has been corrected.	UIHN 42249







MTSS - In-App Notifications^{Beta}

Feature Overview: In-App Notifications Beta

MTSS Intervention users will now receive in-app notifications for the following events:

- 1. When they are added to an intervention.
- 2. When their **students are added or removed** from interventions they're working on.
- 3. When a **note is added** to their intervention
- 4. When someone **replies to a note** they've written
- 5. When their intervention's schedule is updated
- 6. When their intervention is completed.
- Unread notifications are shaded and have a blue dot
- Important notification are indicated with a blue exclamation icon. Importance setting is controlled in the user's personal notification preferences.
- Users will have the ability to mark all notifications as read by clicking on the *mark all as read* button

clicking on the *mark all* JIRA: UIHN 86080

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MTSS - In-App Notifications^{Beta}

Feature Overview: Admin In-App Notification Settings Beta

Navigation: Utility apps > District Configuration > Notifications

Default notifications can be managed by as follows:

- For single districts, MTSS District Administrators and Global Administrators will receive access to the notifications manager
- For multi-districts, only Global Administrators will receive the notifications manager access
- This access grants the admins the ability to manage and set default notifications.
- Once a notification is set as a default (In-app and ٠ /or mark as important), it will **not be editable** by users from their individual notification settings.

JIRA: UIHN 86080

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	District Configuration				
Dashboards	Academics v Incidents v Schools Enrollment v Risk Analysis v Notifications				
Utility Apps	Notification settings				
	MTSS Interventions				
Developer Tools	Set default MTSS Interventions notifications for all users. Once configured, these options cannot be modified	ed by users.			
	Notifications In-a	app Mark as impo	ortant		
	Staff updates				
	Staff is added to an intervention				
	Student updates				
	Staff's student is added to an intervention	2			
	Staff's student is removed from an intervention				
	Intervention updates				
	A note is added to staff's intervention				
	A reply is added to a note				
	Intervention schedule is updated by other staff				
	Staff's intervention is marked as completed				
		Cancel	Save as	s defau	ilt



MTSS- In-App Notifications^{Beta}

Feature Overview: User In-App Notification Settings ^{Beta}

Notifications can be managed by the individual user as follows:

Navigation: *Utility apps > Notifications settings.*

- All users can choose what they want to be notified about and can set priority notifications as important.
- Note: Notifications set as mandatory by the Admins cannot be turned off by the user

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Dashboards	Notification settings		
asriboards	MTSS Interventions		
Utility Apps	Set MTSS Interventions notification preferences. The notification settings added by the administrate	or cannot be modified.	C Restore to default
() Developer	Notifications	In-app	Mark as important
Tools	Staff updates	Pre-selected notification settings that are read-only	
	You are added to an intervention	have been set by your administrator and can't be changed.	
	Student updates		
	Students are added to an intervention you are assigned to		
	Students are removed from an intervention you are assigned to		
	Intervention updates		
	A note is added to my intervention		
	A reply is added to a note		
	Intervention schedule is updated by other staff		
	Staff's intervention is marked as completed		
			Cancel Save



MTSS - In-App Notifications^{Beta}

Beta to General Availability Plan





MTSS – Intervention Listing Page

Feature Overview: Filtering and Performance

Navigation: Utility apps > MTSS Interventions

District Managers will now experience an enhanced listing page for interventions, providing **faster loading speeds** and a **refreshed interface for filters**.

Key enhancements to the filters include:

- **"Today's Interventions" Option:** A direct filtering option for interventions scheduled for the current day has been added for immediate access.
- Consolidated Student Search: The "Student Name" and "Student ID" filters have been merged into a single, unified search field to streamline student identification.
- Filter by School: We've added a helpful new filter to the "All Interventions" page to make it easier to find what you're looking for. You can now filter by school. When you select a specific school, you will see all interventions that include students from that school.

JIRA: UIHN 85981, UIHN 80828

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FSS Interventions Intervention Bank Setti	ings				
intervention bank set					
II Interventions					
Q Intervention Name	Active	Pending 🗌 Completed 💟 Toda	y's \Xi Filters		
Date Range: 07/07/2025 - 07/07/2025 X	Clear all filters		Date Range	>	Search
3 Interventions			Intervention Plans	>	Start typing to search student
			Intervention Levels	>	
Intervention \wedge	Status	Type and Subtype	Intervention Types	>	
All Interventions			Intervention Subtypes	>	
Jerome test. You can delete this.	⊘ Active	test type test type	Plan Visibilities	>	
Plan by Publisher	 Active 	test type test type	Student Name or ID	>	
		core of the	Instructor	>	
test intervention all schools plan	Active	test type test type	School	>	



MTSS – Intervention Owner Persona

Feature Overview: Intervention Owner Persona

Navigation: Interventions > Manage Intervention > Staff

We've introduced a new way to manage interventions, making it easier to delegate and control specific interventions.

What's New:

- When a user creates an intervention, they're automatically the **owner**.
- As the owner, they can **transfer ownership** of an intervention to another teacher.
- There can only be 1 owner per intervention

Full Control for Owners: Whether they're the creator or a new owner, they'll have access to manage that intervention, including:

- Editing staff, schedule, and Student Support Resources (SSR).
- Completing the entire intervention without needing to withdraw or complete each student individually.
- Reactivating their completed interventions.

Note: Administrators still have full access to all interventions.

Aggre	gate attendance demo			
Add a	Staff Member			
Searc	ch by first name, last name, or ID	✓ Add Staff		
Π	DistrictAdmin125, test125 2598 Intervention Owner	Username 35260000000000000000/1082	Email	
Staff				
A	66c4admin, admin 2674	Username 352600000000000000000/1138	Email	:
				Remove staff
E	admin, elementary school	Username	Email	Make owner
	E 4/10	35260000000000000000/1352		



MTSS – Transferring Students

Feature Overview: Student Transfer to New Intervention

Transfer Students to a New Intervention from Current Intervention

This feature allows users to seamlessly **transfer students** from one intervention to another. It builds upon existing functionality where students can be added from the dashboard, ensuring a smooth transition between interventions.

Previously, you could only move students to interventions that were already set up. Now, you can transfer a student to a new intervention:

- **Step 1:** Click on the 3 dots from a student card and select <u>Update Status</u>.
- **Step 2:** Select the radio button for: *Intervention Plan (create new intervention)*
- **Step 3:** Select an Intervention plan and status from the two dropdowns
- **Step 4:** Click on Save Updates. The new intervention is created, with the Intervention name, creation timestamp and link to the new plan shown in the confirmation message.





MTSS – Intervention Plan Sorting

Feature Overview: Student Sort Option

A new sorting option, "**Recently added**," is now available in the student overview. This feature allows users to sort student lists by the date students were added to an intervention, with the most recently added students appearing first.





MTSS – Intervention Analytics

Feature Overview: Intervention Plan Filter

Navigation: Dashboard > Interventions (all dashboards)

- An Intervention Plan filter has been added to the Intervention Dashboard and classroom views, including development updates and decisions.
- Added "Intervention Plan" filter after "Intervention Name" to filter multiple plans on dashboards and classrooms.
- Inactive Intervention Plans will not be shown in the dashboards
- The filter uses DEFINITION_NAME for identifying Intervention Plans.





Thank you!

